

VAN HULZEN ASSET MANAGEMENT

Investment Professional Use Only

Through Mar 31, 2025

Large Cap Strategy

Van Hulzen's Large Cap Strategy seeks an attractive long term investment return through our Growth At A Reasonable "Profile" approach. We invest in stable, established blue chip companies that are expanding rapidly, beating their cost of capital, and consistently beating analyst expectations for growth and profitability.

Overview

The strategy invests in strong and consistent companies (typically greater than \$10bn market cap) that exhibit the following characteristics:

- Relevant/leading technologies
- Strong & improving cash flow ROI
- Positive earnings revisions /surprises
- Strong growth profile
- Low debt
- Reasonable valuation

Key Features

- 38 holdings
- Median mkt cap: \$163 billion
- Average Cash Flow ROI: 18.0% (vs 13.4%)
- Average 5yr sales growth: 7.6% (vs 6.2%)
- Average leverage: 13.1% (vs 19.6%)

Minimum Investment

\$200,000

Advisor

Van Hulzen Asset Management LLC
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El Dorado Hills, CA 95762
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Portfolio Managers

John Pearce
Craig Van Hulzen
Stefan ten Brink

Mr. Pearce joined Van Hulzen Asset Mgt in 2008. Prior to joining VAM, he was a Director in the Investment Banking division of Credit Suisse First Boston.

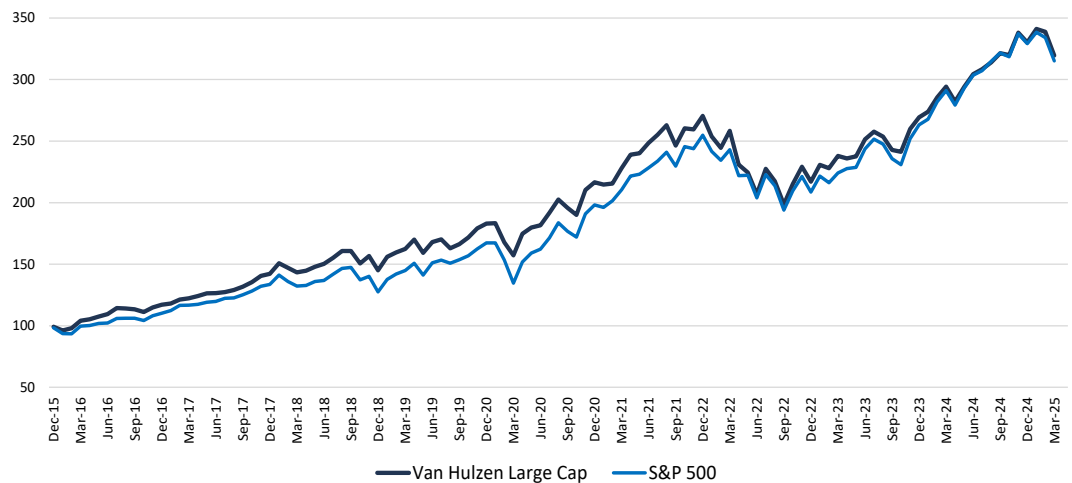
Mr. Van Hulzen is the CIO, Founder & Chairman of Van Hulzen Asset Management.

Mr ten Brink joined Van Hulzen Asset Mgt in 2011. Prior to that, he was a Portfolio Manager for Petercam Asset Management in Amsterdam.

Van Hulzen Asset Management (VAM) is a SEC registered investment advisor (RIA) in El Dorado Hills, CA. VAM and its representatives are in compliance with the current registration requirements imposed upon RIAs by those states in which VAM maintains clients. VAM may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements. All returns are shown net of fees.

PERFORMANCE (gross of fees)

Inception date: 11/30/2015



PERFORMANCE & RISK STATISTICS

Performance	VAM Gross	VAM Net	S&P 500
1 Month	-5.7%	-5.7%	-5.6%
6 Months	-0.6%	-0.9%	-2.0%
1 Year	8.6%	7.9%	8.3%
3 Years	7.4%	7.6%	9.0%
Inception	13.3%	12.8%	13.1%

Risk Statistics (since inception)

Standard Deviation	14.6%	14.6%	15.5%
Alpha (relative to S&P 500)	1.2%		
Beta	0.91		
Sharpe Ratio	0.78		
Information Ratio	0.04		
Tracking Error	4.4%		
Upside/Downside Capture			
Up capture			96%
Down capture			90%
Ratio			1.1

TOP 10 HOLDINGS (as of Dec 31, 2024)

Company	Business description	Weight	Size (\$bn)
Google (GOOGL)	Internet serch	5.2%	2,357,000
Microsoft (MSFT)	Software	5.2%	3,231,000
Apple (AAPL)	Mobile technology	4.9%	3,457,000
Costco (COST)	Retail	4.9%	428,000
Cicso Systems (CSCO)	Networking hardware	4.3%	236,000
Nvidia (NVDA)	Semiconductors	3.7%	2,900,000
Intl Business Machines (IBM)	Technology solutions	3.5%	207,000
Meta Platforms (META)	Social media	3.4%	1,666,000
Eaton Corp (ETN)	Power management	3.4%	123,000
Broadcom (AVGO)	Semiconductors	3.2%	947,000

Past performance may not be indicative of future results. The Strategy involves risk including the possible loss of principal. There is no assurance that the Strategy will achieve its investment objectives. The results achieved by individual clients will vary and will depend on a number of factors including the particular underlying stock and its dividend yield, interest rate levels, and the client's expressed return and risk parameters at the time the service is initiated and during the term. This presentation is not intended for the giving of investment advice to any single investor or group of investors and no investor should rely upon or make any investment decisions based solely upon its contents.

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